CS - 005 January 10, 2012

The General Manager Karachi Stock Exchange (Guarantee) Limited Stock Exchange Building Stock Exchange Road Karachi

Free Float of Shares as of December 31, 2011

Dear Sir,

In accordance with Notice No. KSE/ N-5365 dated September 26, 2007 and the Regulation No. 21 (3) of the Listing Regulation of the Karachi Stock Exchange, we provide the Free-Float of shares of Silkbank Limited as of December 31, 2011, hereunder:

Total Outstanding Shares.

2,671,604,827

Less: Shares held by Directors/Sponsors.

2,155,295,876

Government Holdings as promoter, acquirer, controller.

Shares held by Associated Companies (Cross holdings).

Shares held with general public in Physical form.

3,041,796

2,158,337,672

Free Float

513,267,155

Total number of shares available in CDS.

2,668,563,031

Total number of shares in Physical Form.

3,041,796

Yours truly

Uzman Naveed Chaudhary

Company Secretary/ Head of Investor Relations

& Legal Affairs

